

1 Forest Park Drive Farmington, CT 06032

The J. Biron Agency, LLC Your Surety Bond Professionals

Tel: (860) 436-3880 Fax (860) 674-0170

PERSONAL FINANCIAL STATEMENT NOT TO BE USED FOR BUSINESS STATEMENTS

		the Undersigned, or to accept the Undersigned as ibmits the following Financial Statement			
Personal financial statement of	SS.#				
	(Name)				
	(Street Address,	City, State, Zip)			
	_ Home Phone # () Bus. Phone # () _			
(Name of Spouse)					
	AS OF	, 20			
ASSETS (Do not include Assets of doubtful value)	In Dollars (Omit Cents)	LIABILITIES	In Dollars (Omit Cents)		
Cash on hand and in banks		Notes payable to banks - secured	(
U.S. Gov't. & Marketable Securities - See Schedule A		Notes payable to banks - unsecured	· · · · · · · · · · · · · · · · · · ·		
Non-Marketable Securities - See Schedule B		Due to brokers			
Securities held by broker in margin accounts		Amounts payable to others - secured			
Restricted or control stocks		Amounts payable to others - secured			
Partial interest in Real Estate Equities -		Accounts and bills due			
see Schedule C		Unpaid income tax			
Real Estate Owned - see Schedule D		Other unpaid taxes and interest			
Loans Receivable		Real estate mortgages payable -			
Automobiles and other personal property		see Schedule D			
Cash value life insurance - see Schedule E		Other debts - Itemize			
Net value of business - if not included above					
Other assets - Itemize					
		TOTAL LIABILITIES			
		NET WORTH			
TOTAL ASSETS		TOTAL LIAB. AND NET WORTH			
Do you have any contingent liabilities? If so, describe		Do you have a will?if so, name of executor.			
As indorser, co-maker or guarantor?	\$	Are you a partner or officer in any other venture? If so, describe.			
On leases or contracts?	\$				
Other special debt?	\$	Are you obligated to pay alimony, child support or separate r	naintenance payments?		
Amount of contested income tax liens?	\$	If so, describe.			
		Are any assets pledged other than as described on scheduk	es? If so, describe.		
Personal bank accounts carried at:					
		Have you ever been declared bankrupt? If so, describe.			

SCHEDULE A - U.S. GOVERNMENTS & MARKETABLE SECURITIES

Number of Shares Or Face Value (Book)	Description	In Name Of	Are These Pledged?	Market Value

SCHEDULE B - NON-MARKETABLE SECURITIES

Number of Shares	Description	In Name Of	Are These Pledged?	Source of Value	Value

SCHEDULE C - PARTIAL INTERESTS IN REAL ESTATE EQUITIES

Address & Type Of Property	Title In Name Of	% Of Ownership	Date Acquired	Cost	Market Value	Mortgage Maturity	Mortgage Amount
	•				•		

SCHEDULE D - REAL ESTATE OWNED

Address & Type	Title In	Date	Cost	Market	Mortgage	Mortgage
Of Property	Name Of	Acquired		Value	Maturity	Amount

SCHEDULE E - LIFE INSURANCE CARRIED, INCLUDING N.S.L.I. AND GROUP INSURANCE

Name of	Owner Of	Beneficiary	Face	Policy	Cash Surrender
Insurance Company	Policy		Amount	Loans	Value

SCHEDULE F - BANKS OR FINANCE COMPANIES WHERE CREDIT HAS BEEN OBTAINED

Name & Address Of Lender	Credit In The Name Of	Secured Or Unsecured	Original Date	High Credit	Current Balance

The information contained in this statement is provided for the purpose of obtaining, or maintaining credit with you on behalf of the undersigned, or persons, firms or Corporations in whose behalf the undersigned may either severally or jointly with others, execute a guaranty in your or your assigns favor. Each undersigned understands that you or your assigns are relying on the information provided herein (including the designation made as to ownership of property) in deciding to grant or continue credit. Each undersigned represents and warrants that the information provided is true and complete and that you may consider this statement as continuing to be true and correct until a written notice of a change is given to you by the undersigned. You and your assigns are authorized to make all inquires you deem necessary to verify the accuracy of the statements made herein, and to determine my/our creditworthiness. You are authorized to answer questions about your credit experience with me/us.

		Signature (Individual)		
		S.S. No	Date of Birth	
		Signature (Other Party)		
Date Signed	20	S.S. No	Date of Birth	